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INFORMATION CONCERNING FOREIGN RESIDENCY (Year 2009)

1. Your name: (first) _____ (middle initial) _____ (last) _____
Birth date (month) _____ (day) _____ (year) _____

2. Are you a U.S. Citizen? Yes () No ()

3. Japan mailing address: _____

4. Social Security Number _____ 5. Occupation _____

6. Type of living quarters in foreign country: () Purchased () Rented () Other _____

7. Last year for which you filed a U.S. tax return _____

8. Date your foreign residence began: Month _____ Day _____ Year _____

9 Terms of your overseas employment, contract period, etc. _____

10. Type of Visa _____ Period of Visa _____

11. Do you maintain a home in the U.S. ? Yes () No ()

(a) If "yes" , list address _____

(b) Is home being rented ? Yes () No () (c) If "Yes", Name of tenant. _____

(d) Is tenant related to you ? Yes () No ()

GENERAL INFORMATION e-mail address _____
Tel: Home _____ Office _____ Fax: Home _____ Office _____

(a) Single () Married () Spouse's name _____ Citizenship _____
Birth date (month) _____ (day) _____ (year) _____

(b) Social Security or (ITIN) Number _____ Does spouse have earnings? Yes () No ()

(c) If "Yes", Give details _____

Dependents to claim on your tax return (do not list wife's name here, see above)

Name / Relationship	Age	Social Security #	Birth date (mo- day - year)
(a) _____	_____	_____	_____
(b) _____	_____	_____	_____
(c) _____	_____	_____	_____

• If your spouse has earned income, please also enter details that pertain to your spouse for above items 5, 7, 8, 9, 10 and 11. (If dependents have income state amount and source of income)

INFORMATION REGARDING OVERSEAS EARNED INCOME EXCLUSION / DEDUCTION

1. Dates of travel to U.S. (or possessions) during 2009
 (Show complete dates of trip if part was in 2008 or 2010)

Arrived month/day/year	Departed month/day/year	Total days *	Number of days on business *	Number of days <u>non-business*</u>
a. _____	_____	_____	_____	_____
b. _____	_____	_____	_____	_____
c. _____	_____	_____	_____	_____
d. _____	_____	_____	_____	_____
e. _____	_____	_____	_____	_____
f. _____	_____	_____	_____	_____
g. _____	_____	_____	_____	_____
h. _____	_____	_____	_____	_____
i. _____	_____	_____	_____	_____

* list number of days during the year 2009

2. Housing information

If your total foreign earned income including all allowances exceeded \$ 91,400 you should complete the following housing expense schedule. List the yen amount you paid in the year 2009.

Housing expense schedule

Item	Total for year <u>1</u>	Amount paid by you	Amount paid by employer
a. Rent	_____	_____	_____
b. Utilities; gas, elec, water	_____	_____	_____
c. Heating expense	_____	_____	_____
d. Residential parking	_____	_____	_____
e. Furniture rental	_____	_____	_____
f. Personal property ins.	_____	_____	_____
g. Repairs	_____	_____	_____

Please note:

Income allocable to business days in the U.S. is not subject to the \$91,400 exclusion, since the income is considered earned for services rendered in the U.S. (non-foreign source). This income is taxed in the regular manner.

*** If your spouse had earned income, please also enter details that pertain to your spouse for above item 1.**

SCHEDULE OF INCOME

1. **Wages:** Please furnish 2009 wage summary statements given to you by employer(s) statement(s) used for Japan tax return. List separately any fringe benefits (housing, schooling, etc.) paid for you by your employer(s) and the amount that has not been included in your wage summary statement(s).
2. **Interest earned:** Banks, etc (include foreign banks) (Japan, etc.)

<u>Name of Bank</u>	<u>Yen or dollar amount</u>
a. _____	_____
b. _____	_____
c. _____	_____
d. _____	_____
e. _____	_____
f. _____	_____

3. Dividends received (If from Mutual Fund, please provide copy of 2009 year end statement)

<u>Name of Payer</u>	<u>Amount</u>
a. _____	_____
b. _____	_____
c. _____	_____
d. _____	_____

4. **Rental Income:** Yes () No () If “yes”, attach details (see page 5)
5. **Sale of stock:** Yes () No () “ ”
6. **Sale of real estate:** Yes () No () “ ”
7. **Partnership, pension, annuity:** Yes () No () “ ”

8. Other income

<u>Source</u>	<u>Amount</u>
a. _____	_____
b. _____	_____
c. _____	_____

9. Special items:

- (a) Copy of Japanese tax return provided ? Yes () No ()
- (b) Do you or your spouse maintain a foreign bank account ? Yes () No () If Yes, was the highest balance in 2009 in excess of 936,800 yen or the excess of \$10,000 (U.S. equivalent) ? Yes () No ()

If your spouse has earned income, please also give details that pertain to your spouse for above item

PERSONAL ITEMIZED DEDUCTIONS AND SPECIAL ITEMS

Medical expense

Yen / Dollars

- 1. Health insurance premiums _____
- 2. Doctors, dentists, nurses, etc _____
- 3. Eye glasses _____
- 4. Prescriptions, etc _____

Taxes

- 1. Real estate taxes (Do not include amounts paid for rental property)(see page 5) _____
- 2. (U.S.) State and local income tax (Do not include foreign taxes) _____

Interest expense

- 1. Home mortgage (Do not include amounts paid for rental property)(see page 5) _____
- 2. "Points" (Do not include amounts paid for rental property) _____
- 3. Investment interest _____

Contributions (Payments made to U.S. organized churches or charities)

- 1. Contributions evidenced by receipts. (Total) Also, list details on separate page _____
- 2. Contributions without receipts (Total) Also , list details on separate page _____

Casualty losses

- 1. Losses from fire, storm or theft (Total) Also, list details on separate page _____

Miscellaneous

- 1. Union dues _____
- 2. Safe deposit box rental _____
- 3. Investment management fees _____
- 4. Professional dues _____
- 5. Professional journals or literature _____
- 6. Tax preparation fees _____
- 7. College tuition , other costs for dependents (give details) _____
- 8. Your higher education costs (give details) _____

SPECIAL ITEMS

- 1. Alimony paid _____
(a) Name of recipient _____ Social Security # _____

- 2. IRA contribution (deduction amount) _____

3. Prepayment of 2009 year Estimated Tax

- (a) Date paid _____ Amount paid _____
- (b) Date paid _____ Amount paid _____
- (c) Date paid _____ Amount paid _____
- (d) Date paid _____ Amount paid _____

RENTAL INCOME AND EXPENSES

This schedule is provided to assist you in reporting your income from rents and deducting necessary expenses incurred for your rental property.

Property A. Location: _____
 Property B. Location: _____
 Property C. Location: _____
 Property D. Location: _____

Item	Property A.	Property B.	Property C.	Property D.
Rent received	_____	_____	_____	_____
Expenses				
1. Advertising	_____	_____	_____	_____
2. Auto / Travel	_____	_____	_____	_____
3. Cleaning / Maintenance	_____	_____	_____	_____
4. Commissions / Mgt.	_____	_____	_____	_____
5. Insurance	_____	_____	_____	_____
6. Legal & Professional	_____	_____	_____	_____
7. Mortgage interest	_____	_____	_____	_____
8. Repairs	_____	_____	_____	_____
9. Supplies	_____	_____	_____	_____
10. Real estate tax	_____	_____	_____	_____
11. Utilities	_____	_____	_____	_____
12. Others (List)				
(a) _____	_____	_____	_____	_____
(b) _____	_____	_____	_____	_____
(c) _____	_____	_____	_____	_____

Items of furnishings / equipment purchased during the year (List details)

Description	Date purchased	Cost	Location
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____